

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM454701

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Innova Gaming Group Inc.		11/22/2017	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	The Toronto-Dominion Bank		
Street Address:	TD TOWER 66 WELLINGTON STREET WEST, 8TH FLOOR		
City:	TORONTO ONTARIO		
State/Country:	CANADA		
Entity Type:	a banking Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86548892	INNOVA GAMING GROUP	
CORRESPONDENCE DATA			
Fax Number:	2039757180		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2039757505		
Email:	christina.london@lockelord.com		
Correspondent Name:	Locke Lord LLP		
Address Line 1:	201 Broad Street		
Address Line 4:	Stamford, CONNECTICUT 06901		
ATTORNEY DOCKET NUMBER:	1449649.00006		
NAME OF SUBMITTER:	Christina London		
SIGNATURE:	/christina london/		
DATE SIGNED:	12/15/2017		
Total Attachments: 4			
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OP \$40.00 86548892

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the General Security Agreement dated as of November 22, 2017, (as amended, restated, supplemented, or otherwise modified from time to time, the "US Security Agreement") by and among Innova Gaming Group Inc., a federal corporation organized under the laws of Canada (the "Grantor") and The Toronto-Dominion Bank, as security agent (the "Agent") for the Participating Lenders referenced therein, the Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule I hereto, along with all good will associated therewith (collectively, the "Trademarks"), to the Agent for the benefit of the Participating Lenders.

The undersigned Grantor and the Agent, on behalf of the Participating Lenders, hereby acknowledge and agree that the security interest in the Trademarks (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any of the Trademarks.

[The remainder of this page is intentionally blank; signatures to follow.]

Very truly yours,

INNOVA GAMING GROUP INC.,
as Grantor

By: 
Name: **Douglas E. Pollard**
Title: **Chief Executive Officer**

Acknowledged and Accepted:

THE TORONTO-DOMINION BANK,
as Security Agent

By: _____
Name: _____
Title: _____


Very truly yours,

INNOVA GAMING GROUP INC.,
as Grantor

By: _____
Name:
Title:

Acknowledged and Accepted:

THE TORONTO-DOMINION BANK,
as Security Agent

By:  _____
Name: Andi Zeneli
Title: Vice President, Loan Syndications-Ag

SCHEDULE 1
to Notice of Grant of Security Interest

TRADEMARKS

Trademark, Application and Registration Number	Filing Date	Full Goods/Services	Owner Information
INNOVA GAMING GROUP SN: 86548892	Feb. 27, 2015	Class 9: lottery ticket dispensers, in particular with video display or video output Class 28: lottery tickets; gaming machines in the nature of video lottery ticket terminals Class 41: development and production of games, game systems, and game tickets for third parties	Innova Gaming Group Inc. c/o Osler, Hoskin & Harcourt LLP 100 King Street, Suite 6100 1 First Canadian Place Toronto M5X 1B8 ONTARIO